

## **Finance**

## Overview of Services | Asia

The Maples Group, through its leading international law firm, Maples and Calder, advises global financial, institutional, business and private clients on the laws of the British Virgin Islands, the Cayman Islands, Ireland, Jersey and Luxembourg. With 30 years on-the-ground experience in Asia, the Maples Group remains committed to providing clients with comprehensive legal, fiduciary, fund, regulatory and compliance, entity formation and management services.

With offices in key jurisdictions around the world, the Maples Group has specific strengths in areas of corporate, commercial, finance, investment funds, litigation and trusts. Maintaining relationships with leading legal counsel, the Group leverages this local expertise to deliver an integrated service offering for global business initiatives. Our global network of nearly 2,500 lawyers and industry professionals are strategically located in key financial centres across the Americas, Asia, Europe and the Middle East to ensure that clients gain immediate access to expert advice and bespoke support, within convenient time zones.

The Maples Group has had a presence in Hong Kong since 1995. Our Singapore office was established in 2021.

We offer legal, fund administration and fiduciary services to clients based in or doing business across the Asia Pacific region.

Many of our professionals are proficient in Mandarin, Cantonese and Korean.





## **Our Finance Expertise**

Our qualified finance lawyers handle a variety of complex matters relating to acquisition and leveraged financing, banking, debt capital markets, fund finance and sustainable finance.

## **Acquisition & Leveraged Financing**

We are highly experienced in advising on structures and issues relating to taking security over assets, including shares, limited partnership interests and other forms of equity interests issued by British Virgin Islands, Cayman Islands, Irish, Jersey or Luxembourg vehicles. In addition, due in part to the strength of our leading Funds & Investment Management team, we have a powerful borrower-side practice where we act for both private equity and hedge funds.

## **Banking**

We have extensive experience in advising banks and other financial institutions, private equity houses and corporates on many types of domestic and cross border banking transactions governed by British Virgin Islands, Cayman Islands, Irish, Jersey or Luxembourg law. These comprise loan and other funding arrangements, including property financing, project finance and general corporate lending.

In addition, a large component of our banking practice includes advising both lenders and borrowers on counterparty issues as well as providing opinions covering due incorporation / establishment, capacity, authorisation, enforceability and enforcement of security interests.

## Key contacts Hong Kong

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#### **Fund Finance**

We have widespread experience in advising on all aspects of fund financing and related security structures for both lenders and borrowers, including:

- Subscription credit facilities
- Secured lending transactions
- Fund margin lending
- Liquidity line facilities
- Management fee credit lines
- Mezzanine financing
- NAV facilities
- Private placements
- Repo transactions
- Total return swaps and other derivative arrangements
- Variable funding note arrangements

### Sustainable Finance

We act for lenders, financial institutions, sponsors and investors active in the sustainable finance space, advising on a wide range of ESG-focused and sustainable financing transactions in both the securitisation and wider finance space.

This is a rapidly growing practice area, which combines the experience of our global Banking and Finance teams with the expertise of our ESG Advisory Group to enable our clients achieve their ESG-focused and sustainability goals.

### Singapore

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# **Global Offices**

The Maples Group comprises nearly 2,500 lawyers and industry professionals who are strategically located in the Americas, Europe, Asia and the Middle East.

