

# SPV Repackaging Programmes

## Overview of Services

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As a global provider of legal, fiduciary, entity formation and management, and regulatory and compliance services to the global structured finance market, we assist arranging banks and financial institutions around the world with their special purpose vehicle ("SPV") repackaging ("repack") programmes.

With a presence in key jurisdictions, our expertise can ensure the SPV remains current and compliant with all applicable legal, fiduciary, regulatory and compliance obligations. With deep market knowledge and experience, our offering has continued to evolve to meet the particular needs of the repack markets.

### Legal Services

Our legal services team brings extensive experience, depth and a collegiate approach, providing the highest quality advice to our clients on standalone and multi-issuer repack transactions.

Through our international office network, we have built a global understanding of our clients' tax and structuring needs enabling us to work effectively with other transaction counsel.

We also have particular expertise advising issuers, trustees and arrangers on restructuring and termination of structured finance products.

### Fiduciary Services

Our fiduciary team has developed specialist expertise with a comprehensive knowledge base through our involvement in a wide range of transactions in the repack space spanning over two decades. With an innovative and dynamic approach, we are able to

provide a full suite of services, delivering a comprehensive tailored solution for a repack platform.

We offer:

- Independent, non-executive directors based in the Cayman Islands, Ireland, Jersey, Luxembourg or the Netherlands, depending on the domicile
- Company secretary and registered office services to maintain the statutory registers, minute books and seals
- Accounting and bank account administration services to assist with financial reporting and external audit and tax coordination and filing requirements

### Entity Formation & Management

Our full suite of entity formation and management services helps clients centralise and streamline data reporting and compliance, improve transparency, mitigate risks and reduce costs. We provide our clients with reliable and secure access to all of their corporate records via a robust and scalable system.

Our offering includes:

- Secure online access to entity data via our online portal, eServices. Information available via the portal includes key corporate records such as

registers, memorandum and articles of association and transaction documents

- Process agent services

## Regulatory & Compliance

Risk management and regulatory compliance have become key priorities for clients with both regulators and investors demanding greater transparency and enhanced reporting. Our regulatory and compliance team has unrivalled expertise, particularly in the field of anti-money laundering ("AML") and counter-terrorist financing.

We offer:

- AML compliance services
- A full suite of FATCA and CRS related services
- EMIR services, including reporting and clearing of OTC derivatives and risk reduction obligations
- Commodity pool operator services, including registration and all aspects of ongoing obligations
- Listing services for the Cayman Islands, Irish, Jersey and Luxembourg Stock Exchanges

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For further information on our services, please contact:

## Legal Services

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