



MAPLES
GROUP

AIFM & UCITS MANAGEMENT COMPANY SOLUTIONS

Tailored services to meet the evolving needs of
alternative investment and UCITS funds

maples.com



AIFM & UCITS MANAGEMENT COMPANY SOLUTIONS

Since coming into full effect, the Alternative Investment Fund Managers Directive ("AIFMD") and the Undertakings for the Collective Investment of Transferable Securities ("UCITS") frameworks have posed significant challenges to fund managers and investors, requiring EU-based funds to comply with new and extensive authorisation, ongoing operation and transparency requirements.

Through our Central Bank of Ireland ("CBI") alternative investment fund manager ("AIFM") and authorised UCITS management company Maples Fund Management Ireland Limited, the Maples Group provides services to alternative investment funds ("AIFs") and UCITS funds that help meet their ongoing obligations under these regulations.

Our solutions are delivered by an experienced team of management company professionals across all of the required areas:

- Capital and Financial Management
- Distribution
- Fund Risk Management
- Investment Management
- Operational Risk Management
- Regulatory Compliance

At the core of our expertise is cutting edge technology and deep regulatory and industry knowledge that enable us to deliver optimal solutions to clients. Our solutions are designed to not only comply with the AIFMD and UCITS frameworks, but also to enhance our clients' existing operational processes. Our clients also have access to the Maples Group's wide range of legal, fiduciary, fund, regulatory and compliance, and entity formation and management services, providing a full-service solution to clients who require comprehensive support.

MAPLES GROUP ADVANTAGES



BLUE-CHIP
CLIENT LIST



HIGHLY EXPERIENCED
TEAM



CUSTOMISED SERVICE
OFFERING



INDUSTRY LEADING
SOLUTIONS



GLOBAL REACH



ROBUST BALANCE
SHEET

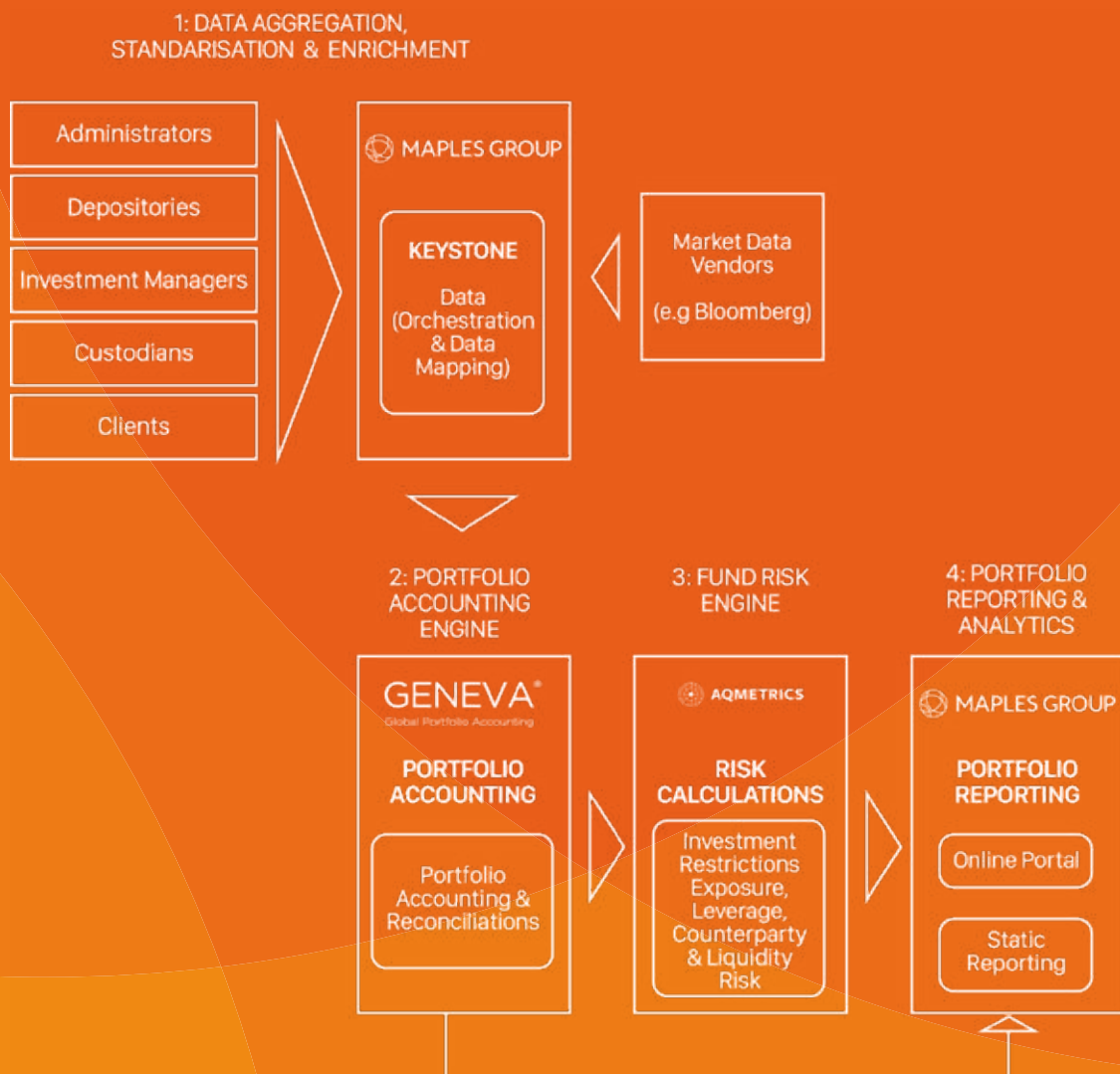
Servicing Multiple Asset Classes

- Distressed Debt
- Equity Long
- Equity Long / Short
- Event Driven
- Fixed Income
- Fund of Funds
- Loan Origination
- Macro Multi-Asset
- Money Market
- Private Credit
- Private Equity Fund of Fund
- Private Litigation
- Real Estate

MAPLES GROUP ADVANTAGES

Investment Management and Fund Risk Platform

We leverage a best-of-breed portfolio accounting and fund risk reporting platform to provide boards, regulators and clients with a robust operational platform and intuitive portfolio reporting.



OUR SOLUTIONS

AIFM & UCITS Management Company Solutions

The Maples Group offers AIFM and UCITS management company solutions to clients through an experienced team with significant expertise in risk management, finance, operations and regulatory compliance. We also utilise a combination of proprietary and industry leading technology for risk and regulatory reporting to service European funds, including Irish, Luxembourg, German and Dutch entities.

Based in Ireland, our team is fully resourced, staffed and operational to plan, execute, control and monitor the key management functions that relate to investment funds as required under AIFMD and UCITS. These include:

- REGULATORY COMPLIANCE** — Ensure compliance with all applicable legal and regulatory requirements and reporting.
- FUND RISK MANAGEMENT** — Ensure that applicable investment risks pertaining to the investment funds under management are identified, monitored and managed at all times through an industry leading approach to data management and risk reporting.
- OPERATIONAL RISK MANAGEMENT** — Ensure that all applicable risks can be identified, monitored and managed at all times, including through appropriate processes, procedures and reporting by all delegates of the investment funds.
- INVESTMENT MANAGEMENT** — Ensure and verify that the implementation of the investment strategy and resulting fund performance is in line with the governing documents of the investment funds.
- CAPITAL & FINANCIAL MANAGEMENT** — Ensure compliance with all regulatory capital requirements and ensure proper accounting policies and procedures are employed and all relevant accounting records are readily available, including production of annual and half-yearly financial statements.
- DISTRIBUTION** — Ensure compliance with the distribution strategy of each investment fund and ensure all complaints from investors are promptly addressed in accordance with the relevant regulations.

Our flexible full-service offering includes two approaches. Both provide local management and fulfilment of all regulatory requirements, alleviating operational burdens and allowing fund managers to focus on their core competencies.

Customised Management Company Solutions

Under our hosted model, the Maples Group will be appointed as the AIFM and / or UCITS manager to provide local management and fulfilment of all regulatory requirements to clients wishing to retain responsibility over the appointment of all fund delegates.

In this role, we will:

- maintain and execute oversight of each of the funds under management and retain full responsibility for fund governance and compliance;
- delegate certain aspects of the day-to-day management functions (e.g. portfolio management) in accordance with the optimum business solution for each client;
- establish substance by retaining the risk management function as required under AIFMD; and
- maintain regulatory capital requirements as specified under AIFMD and UCITS.

Maples Sustainability Platform ICAV

The Maples Group Sustainability Platform ICAV ("the Platform") is an Irish Collective Asset Management Vehicle. It is an umbrella fund, specifically structured to host ESG and sustainability-focused funds and shall be regulated by the Central Bank of Ireland as a Qualifying Investor Alternative Investment Fund.

The Platform offers a turnkey solution for clients looking to launch a segregated SFDR compliant Article 8 or Article 9 sub-fund, allowing them to take advantage of the high demand for ESG focused funds in Europe.

EU and non-EU clients looking for a flexible solution for SFDR compliance and European distribution can take advantage of an established fund platform with regulatory approval and legal agreements already in place.

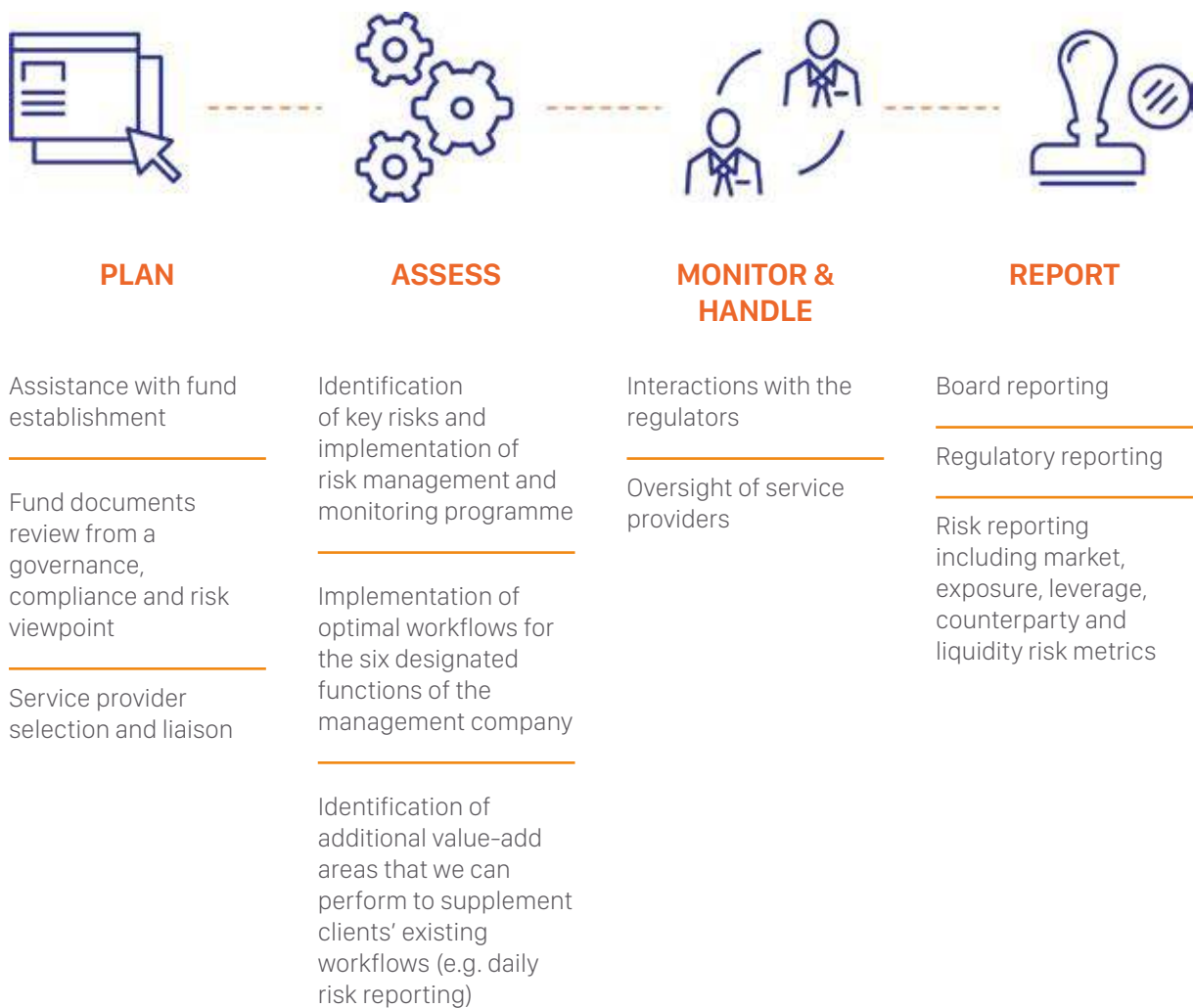
This provides funds with unique access to comprehensive ESG solutions that assist in marketing to EU investors and remaining compliant with EU regulations.



OUR APPROACH

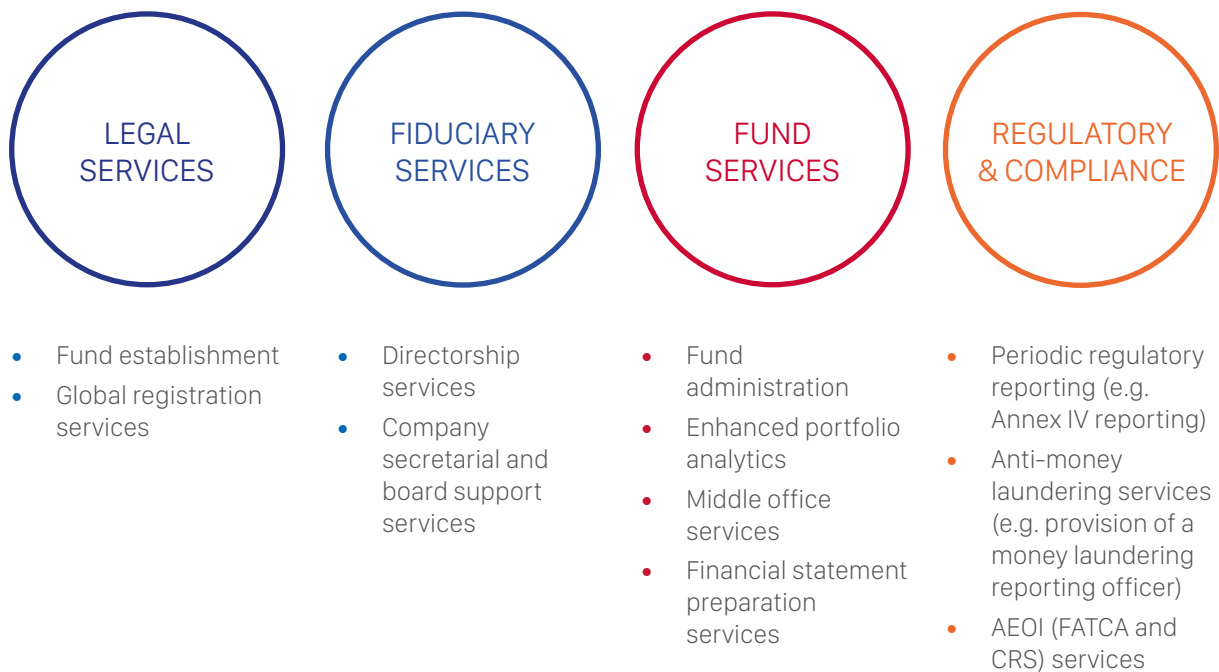
Providing Reassurance through a Systematic Approach to Management

The Maples Group offers comprehensive management support from pre-launch project management and operational and technology design, to day-to-day management of the fund and ongoing standard and customised reporting.



COMPREHENSIVE SOLUTIONS

The Maples Group offers clients a range of complementary services through our comprehensive legal, fiduciary, fund, regulatory and compliance, and entity formation and management offering.





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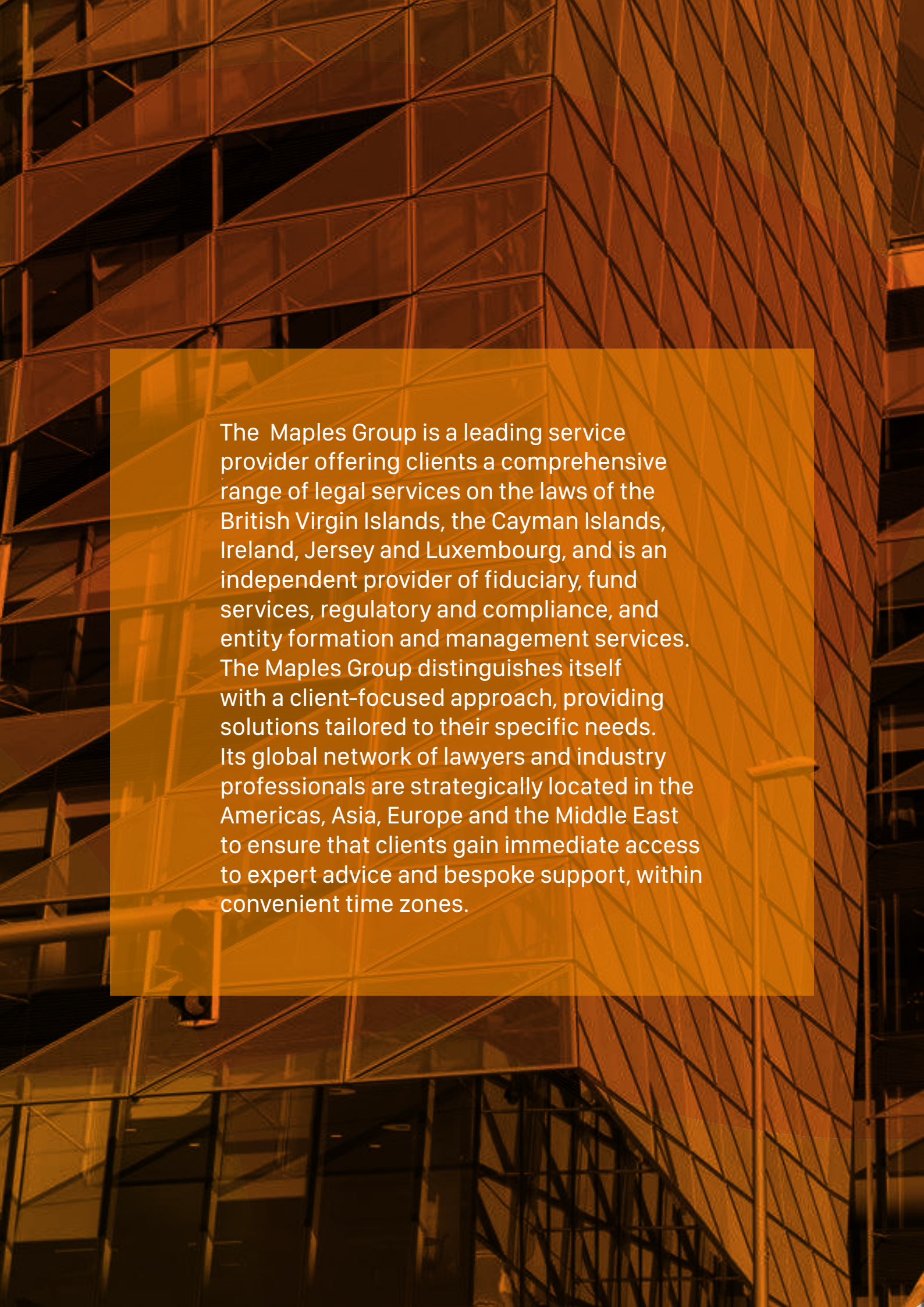
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The Maples Group is a leading service provider offering clients a comprehensive range of legal services on the laws of the British Virgin Islands, the Cayman Islands, Ireland, Jersey and Luxembourg, and is an independent provider of fiduciary, fund services, regulatory and compliance, and entity formation and management services. The Maples Group distinguishes itself with a client-focused approach, providing solutions tailored to their specific needs. Its global network of lawyers and industry professionals are strategically located in the Americas, Asia, Europe and the Middle East to ensure that clients gain immediate access to expert advice and bespoke support, within convenient time zones.



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