



MAPLES
GROUP

STRUCTURED FINANCE

maples.com



ABOUT THE MAPLES GROUP

The Maples Group provides clients with a comprehensive range of legal, fund, fiduciary, regulatory and compliance and entity formation and management services.

Our offering is distinguished by the highest quality of work, an innovative approach and a commitment to tailored client service, combined with a long-standing core value of working together with clients as a team.

With a global network of lawyers and industry professionals strategically located in the Americas, Asia, Europe and the Middle East, the Maples Group ensures that you gain immediate access to expert advice and bespoke support, within time zones that are convenient to your needs.

STRUCTURED FINANCE

In the structured finance industry, a client's choice of service provider is an important factor in the successful development and delivery of their structuring objectives and the ongoing success of a transaction.

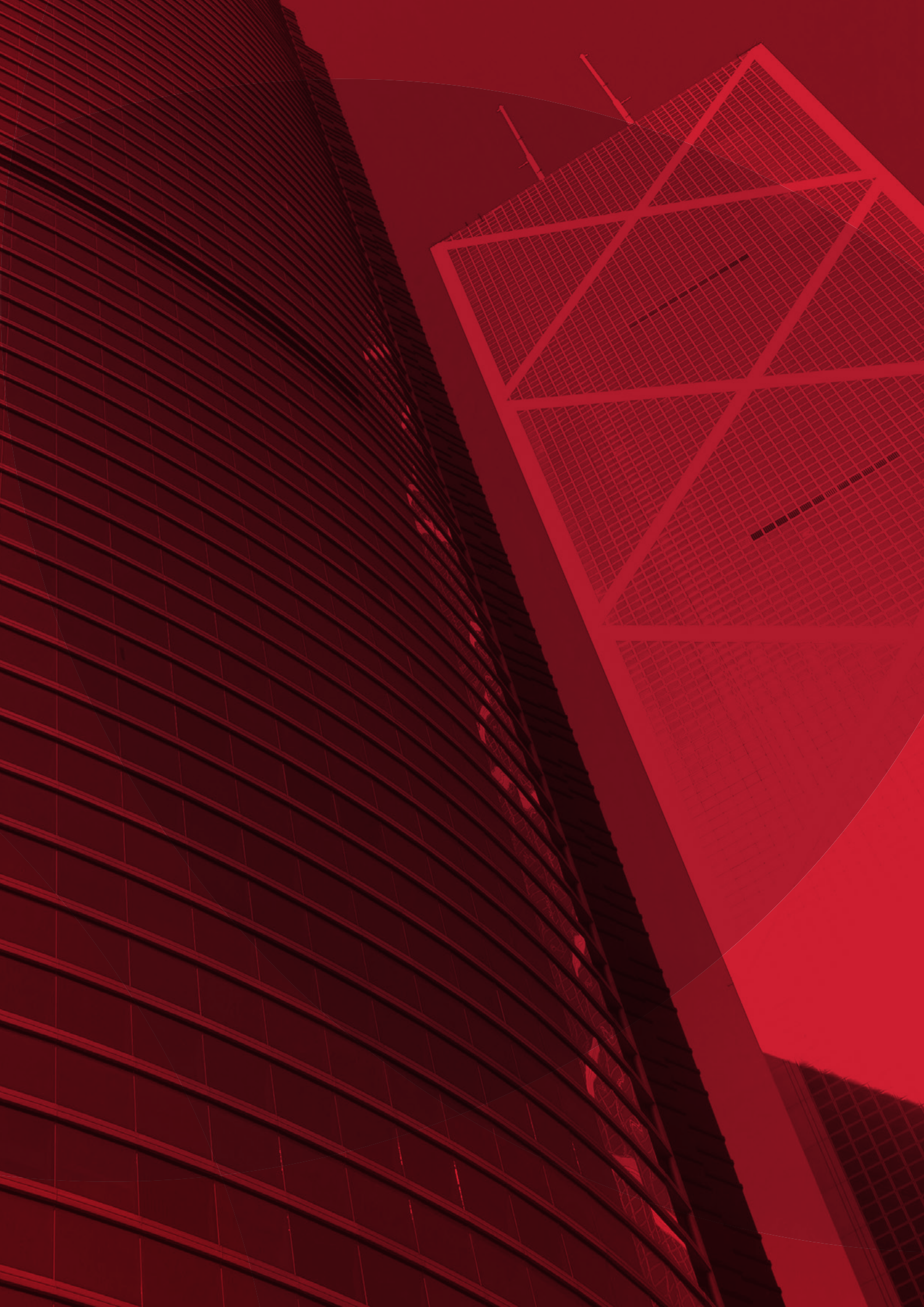
The Maples Group delivers a full complement of services on structured finance transactions via global teams of experts who work closely to provide a seamless and comprehensive range of legal, listing, fiduciary, corporate formation and administration services.

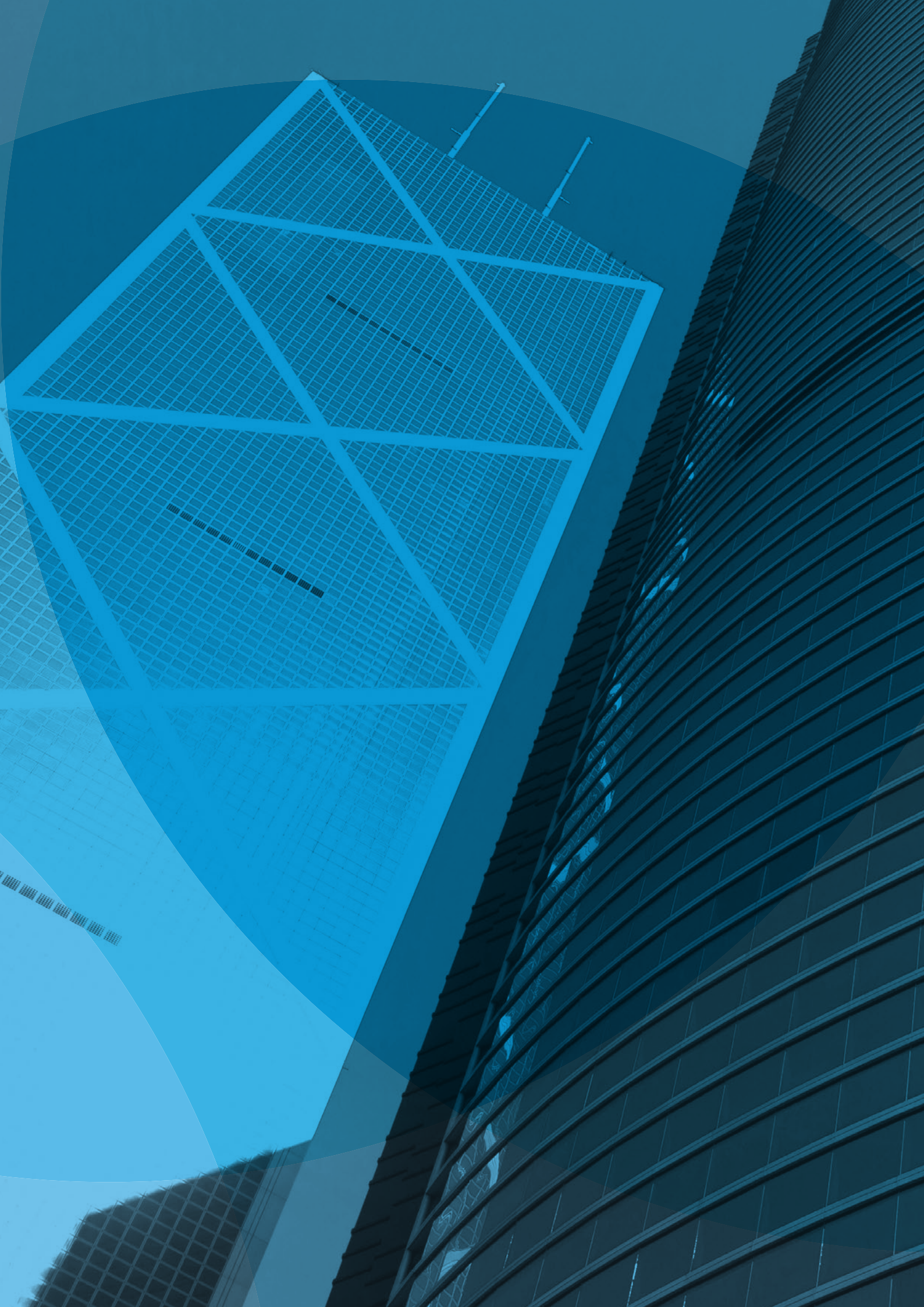
We are uniquely placed to deliver a global view of the world's leading structured finance jurisdictions and to provide clear, insightful advice and tailored service. We combine this expertise across our global network of offices to offer multi-jurisdictional solutions for a wide variety of structured finance products.

Collectively, the Maples Group provides services in the leading domiciles where entities are established to undertake structured finance transactions. Our approach is a central feature for arrangers and lead transaction counsel who are seeking integrated structured finance solutions.

At the Maples Group, we understand that working with clients, advisers, financial institutions and regulatory authorities can be a complex process. We make it our priority to ensure that our clients not only receive experienced advice but do so in a timely manner.

ALTERNATIVE RISK TRANSFER PRODUCTS
CASH & SYNTHETIC CLOS
DERIVATIVES
FUND-LINKED STRUCTURED PRODUCTS
ISLAMIC FINANCE
RISK RETENTION STRUCTURES
SECURITISATIONS
STANDALONE & MULTI-ISSUER REPACKAGINGS





LEGAL SERVICES

Our structured finance legal services team advises on all types of international securitisation transactions and on a full array of traditional and bespoke transaction structures. We also have particular expertise advising issuers, trustees and arrangers on restructuring and termination of structured finance products.

With an innovative and dynamic approach, our multi-jurisdictional teams have assisted in the development of multiple new products over the years. We played an integral part in developing many of the features now customary in CLO 2.0 transactions, following extensive experience with work-out scenarios during the financial crisis. We have also been leaders in the structuring and use of segregated portfolio companies, limited liability companies, limited partnerships and trusts as SPV issuers for structured finance transactions.

We have assisted with the development and use of preference shares and combination securities by structured finance issuers and the structuring and use of segregated portfolio companies, limited partnerships and trusts as special purpose

vehicle issuers for structured finance transactions. Additionally, we assisted Standard & Poor's in developing their Cayman Islands specific rating criteria for special purpose companies.

The extensive experience of our practitioners, the depth of our team and our collegiate approach differentiates us in the marketplace, enabling us to provide the highest quality legal advice to our clients on structured transactions ranging from commoditised deals to the largest and most complex.

Through our international office network offering these legal services, we have built a global understanding of our clients' tax and structuring needs enabling us to work effectively with other transaction counsel.

FIDUCIARY SERVICES

We are a market leading provider of corporate and fiduciary services to structured finance vehicles established in the BVI, the Cayman Islands, Delaware, Dubai, Hong Kong, Ireland, Jersey, London, Luxembourg, the Netherlands and Singapore.

Administering over 7,000 structured finance vehicles globally, with a blue chip client base, our professionals have developed specialist expertise with a comprehensive knowledge base through our involvement in a wide range of transactions, adding value over the entire life of the transaction and earning a market reputation for responsiveness, productivity and consistency.

Since 1997, we have worked to develop policies, procedures and systems that are best in class and supported by a dedicated team of operational, information technology, internal audit and compliance professionals.

ACCOUNTING, TAX & AGENCY SERVICES
COMPANY SECRETARIAL & BOARD SUPPORT SERVICES
COMPLIANCE SERVICES
CONFLICT REVIEW SERVICES
DIRECTORSHIPS
ESERVICES
LIQUIDATIONS
SHARE TRUSTEE
TRUSTEE



REGULATORY & COMPLIANCE

The Maples Group's comprehensive regulatory and compliance team delivers the reporting and governing solutions sought out by our clients to support their operations.

Regulatory compliance is a top priority due to the increasing requirements of global regulators, and clients are required to submit numerous reports to multiple regulatory bodies on an ongoing basis. Most businesses view these as obstacles or annoyances, however, with our assistance, regulatory compliance can be a natural extension of your business and can add real value.

Our regulatory and compliance team includes specialist lawyers and professionals across a global network. We take a full service approach to anti-money laundering legislation and regulatory regimes and our understanding of the application and evolution of these is second to none. We can work with you to keep your business above board, helping you gain the reputational enhancement that fair and legal operations provide.

INDUSTRY RECOGNITION

We strive for excellence in all that we do and we are honoured to be recognised by peers and clients alike for numerous coveted industry awards.

**CLO OF THE YEAR, FROM GLOBAL CAPITAL
OFFSHORE LAW FIRM OF THE YEAR, FROM THE LAWYER
DEAL OF THE YEAR; ABS CATEGORY, FROM FINANCE DUBLIN
OFFSHORE LAW FIRM OF THE YEAR, FROM LEGAL WEEK BRITISH
LEGAL AWARDS
OFFSHORE LAW FIRM OF THE YEAR, FROM ALB CHINA AWARDS
OFFSHORE LAW FIRM OF THE YEAR, FROM IFLR ASIA AWARDS
OFFSHORE LAW FIRM OF THE YEAR, FROM ALB SE ASIA AWARDS
BEST LAW FIRM IN OFFSHORE FINANCE, FROM ISLAMIC FINANCE NEWS
IJARAH DEAL OF THE YEAR, FROM ISLAMIC FINANCE NEWS AWARDS
OFFSHORE LAW FIRM OF THE YEAR, FROM ALB JAPAN LAW AWARDS**



MAPLES
GROUP

maples.com