



MAPLES
GROUP

MANAGING AGENT & CASH MANAGEMENT SERVICES

maples.com



ABOUT THE MAPLES GROUP

We provide clients with a comprehensive offering of legal, fiduciary, funds, regulatory and compliance and entity formation and management services.

Our offering is distinguished by the highest quality of work, an innovative approach and a commitment to tailored client service, combined with a longstanding core value of working together with clients as a team.

The Maples Group in Ireland

Ireland is a leading location for all forms of asset finance and leasing activities with 60% of the world's commercial aircraft fleet currently being leased or managed through the jurisdiction. Our team has unique experience across a range of asset financing and leasing platforms, including joint venture platforms and aircraft asset-backed securitisation ("ABS") structures, many of which utilise unique Cayman Islands-incorporated, Irish tax resident vehicles that enhance the flexibility and efficiency of the structure while enabling access to the Irish tax treaty network.

Working with clients that include seven of the top ten aircraft lessors in the world, we manage and administer over 7,000 active structured vehicles, including 2,000 securitisation vehicles requiring extensive cash management and corporate administration support.

Our unparalleled experience in the provision of structured finance, insurance management and fund administration services, as well as a disciplined approach to corporate governance, has given us a unique perspective on the securitisation, asset finance, global investment funds and insurance markets.

We are committed to providing competitive market pricing without compromising the service level excellence that is inherent to the Maples Group brand. While our extensive investment in technology and global footprint allows us to enjoy the breadth and scope of capabilities expected from a large institutional provider, our gold standard client service model allows you to experience the personal attention typically afforded by only boutique providers.

MANAGING AGENT & CASH MANAGEMENT SERVICES

The Maples Group has the resources and expertise to provide a bespoke management, administration, and accounting package to suit your needs. We provide services to global financial institutions, export credit agencies, investment managers, international corporations, lessors, airlines and private equity funds active in the aviation sector.

We are an experienced and leading agent on aircraft ABS transactions and cash manager on asset financing and leasing platforms. We maintain excellent relationships with leading law firms, structuring agents, book runners and operating banks involved in the aviation sector. Our comprehensive aviation services offering includes, but is not limited to:

- Borrower / Issuer / Investor Reports;
- Budgeting, Forecasting and Scenario Analysis;
- Calculation Agent including Priority of Payments / Waterfall;
- Cash Management;
- Monitoring Services;
- Refinancing and Liquidity Enhancements;
- Aircraft Acquisition and Leasing Support including Lease and Loan Administration;
- Investment of Funds / Cash;
- Liaison with Rating Agencies;
- Financial Statements and Management Accounts;
- Directorship Services to Issuer / Borrower;
- General Management and Administrative Services; and
- Warehousing.

The Maples Group will manage all stages during the life of the structure. Our active transaction management includes:

- Producing tailored reports for the Issuer / Borrower;
- Providing scenario analysis and modelling;
- Preparing consolidated annual budgets and quarterly analysis thereof;
- Monitoring regulatory and transactional obligations;
- Advising on key accounting topics that are synonymous with such structures;
- Conducting a solvency / going concern analysis;
- Supporting the board of directors and other service providers with their obligations; and
- Procuring directors and officers ("D&O") insurance and managing the annual renewal process.

FIDUCIARY & ENTITY FORMATION & MANAGEMENT SERVICES

With over two decades in the marketplace including over fifteen years in Ireland, our fiduciary services team have the skill, experience and resources to assist across a variety of competencies and our comprehensive suite of fiduciary, reporting and governance solutions ensures our clients' requirements are efficiently met whilst their operations are appropriately supported.

In servicing asset finance transactions, our fiduciary capacity creates synergies with our managing agent and cash management offering to provide a holistic management and administration solution to the entire platform. Our services include:

- Formation Services;
- Directorship Services;
- Company Secretarial and Board Support Services;
- Irish Owner Trustee Services (including GATS Trustee);
- Share Trustee Services;
- Accounting, Tax and Agency Services;
- Permanent Office Services;
- Listing Agency and LEI Services;
- Facilities Agent Services;
- Regulatory Compliance including Central Bank Reporting;
- Entity Management Services;
- International Registry (Capetown) Services; and
- Liquidation Services.

We employ dedicated professionals committed to providing the highest level of service and who are experienced in dealing with the various scenarios a securitisation structure or aviation platform may encounter during its life cycle.

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CLIENTS INCLUDE 9 OF
THE TOP 10 GLOBAL
AIRCRAFT LESSORS

REGULATED
INVESTMENT
FUNDS AUA
IN EXCESS OF



\$125B⁺



LEADING SOFTWARE
AND ACCOUNTING SYSTEMS

7000⁺

ACTIVE STRUCTURED
FINANCE VEHICLES WITH
OVER \$3 TRILLION
IN ASSETS



SOC1
SOC2
ACCREDITED
SYSTEMS

2500⁺



GLOBAL
PROFESSIONALS



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OFFICES
WORLDWIDE



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The Maples Group provides a comprehensive range of services that can be tailored to meet the specific requirements of each of our clients. Through the seamless integration of technology and industry expertise we are consistently recognised for excellence in the markets in which we operate.

SCOTT SOMERVILLE
CHIEF EXECUTIVE OFFICER

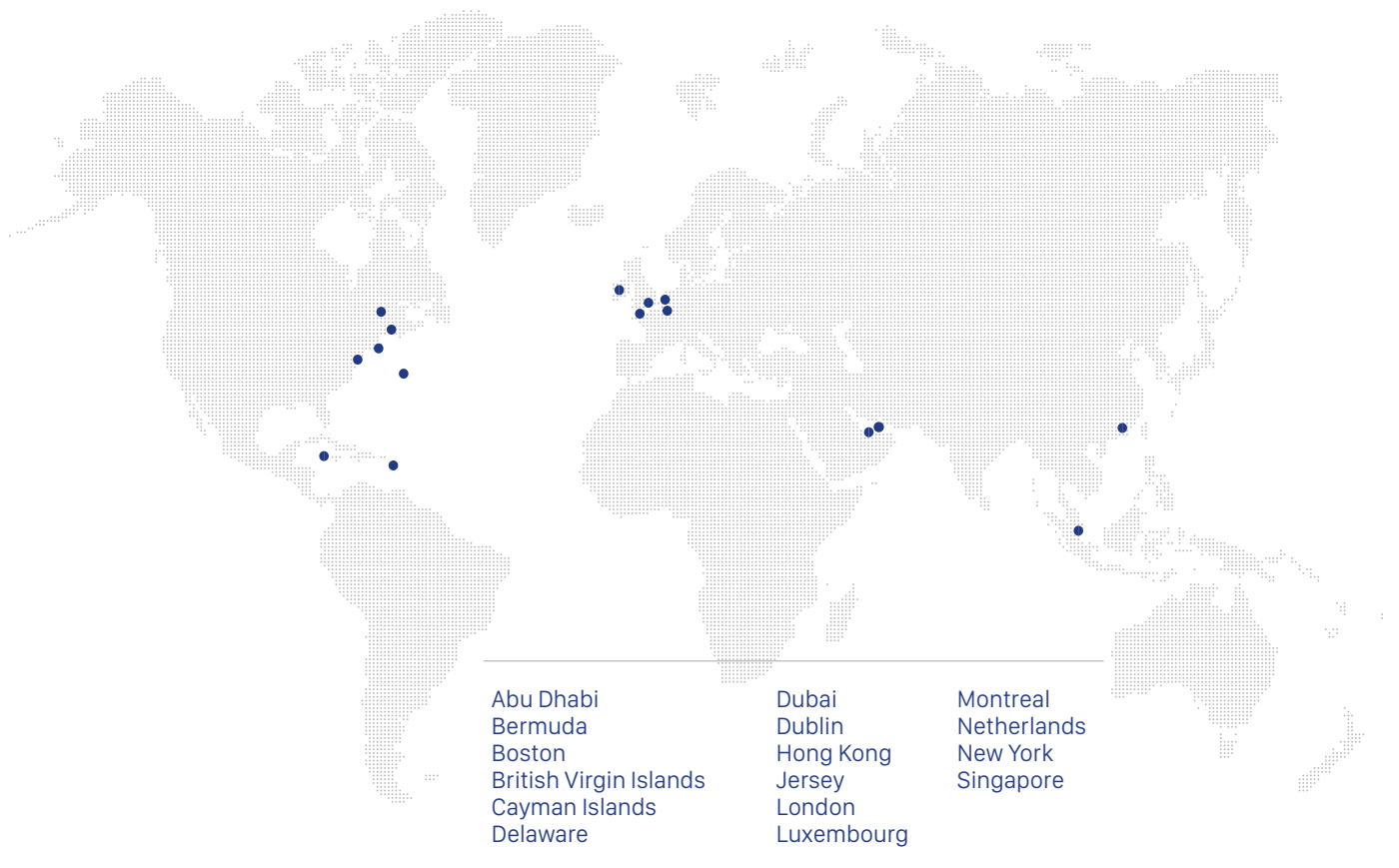
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BESPOKE SUPPORT DRIVEN BY OUR GLOBAL NATURE

We leverage our international reach and local market knowledge to deliver a tailored service to every client, anywhere in the world.

Designed to operate as one, strategically placed teams function within a global model to provide continuous support to our clients. The collective knowledge of our global network, supported by regional capabilities that are culturally sensitive to the jurisdictions in which you do business, delivers consistent and quality service that speaks your business' language.



CONTACTS

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The background of the entire page is a photograph of an aircraft's nose landing gear, specifically the struts and wheels, on a tarmac. The image is heavily tinted with a warm orange color. A semi-transparent orange rectangle is overlaid on the lower half of the image, containing white text.

The Maples Group is a market leader in the provision of fiduciary and formation and management services to investment funds, structured finance vehicles and corporate entities established in the Americas, Asia, Europe and the Middle East. The Maples Group brings in-depth knowledge of a wide range of investment vehicles and structures, including regulatory and investor requirements. This expertise, backed by a robust institutional-grade infrastructure and highly responsive approach to client service, ensures that clients are comprehensively supported in navigating the complexities of today's global business landscape and that the necessary standards of corporate governance are adhered to.



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