

# Jersey

## Overview of Legal Services

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Our legal services team delivers corporate, finance and investment funds solutions with a commercial focus to a wide range of financial, institutional and business clients.

Members of our Jersey legal team are well known internationally for acting on high profile cross border transactions and have been recommended in leading legal directories such as *Chambers and Partners*, *IFLR1000* and the *Legal 500*.

The partner-led team in Jersey works closely with our lawyers and professionals in London and across our global offices.

Our clients include major banks, multinationals and institutional investment firms, leading fund managers and asset managers, leading law and accountancy firms, professional trust companies and high net worth individuals. We provide advice on a diverse range of Jersey legal issues to suit your needs.

### Corporate and Finance

Our market leading team advise on all general corporate and finance matters with particular areas of expertise including:

- Acquisition and leveraged finance
- Banking and secured lending (including creation and registration of security interests), including fund finance and Islamic finance
- Corporate due diligence
- Cross border asset and project finance transactions
- Debt capital markets, including high yield and convertible bonds

- General corporate and commercial advisory services
- Listing of equity, debt and derivatives on major exchanges worldwide, including AIM, LSE, NASDAQ, NYSE, TASE, the Irish Stock Exchange and TSX
- Real estate finance
- Share acquisitions and disposals including MBOs / MBIs, reorganisations, mergers, joint ventures, investment holding structures (including for private equity and real estate investments)
- Solvent and insolvent company liquidation and winding up
- Structured finance and products

### Funds & Investment Management

Our specialised teams of lawyers and professionals provide expert advice on:

- Managed accounts, joint ventures and club investment structures, as well as co-investment and investment holding structures
- Public and private funds (whether open-ended or closed-ended) in a wide range of asset classes, particularly hedge, infrastructure, private equity and real estate
- UK REITs and other real estate investment holding structures (including Shariah-compliant structures)

## Regulatory and Compliance

We offer legal, regulatory and compliance advice for clients that conduct, or are deemed to conduct, regulated financial services in or from within Jersey, including securities and investment advisers and managers, trust companies, insurance companies, captives and Forex platforms.

## TISE Listing Services

We act as TISE listing agent or listing sponsor in relation to listing:

- Debt securities on the TISE (intra-group / quoted Eurobond, high yield, investment grade)
- Companies and investment vehicles (including funds and UK REITs)

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